

American Heart Association Scientific Sessions 2018

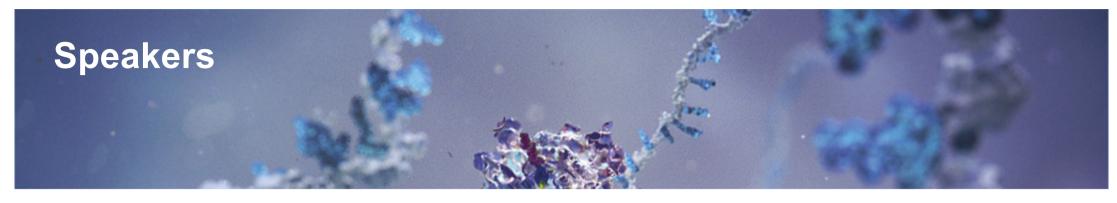
Investor science conference call 12 November 2018



Forward-looking statements

In order, among other things, to utilise the 'safe harbour' provisions of the US Private Securities Litigation Reform Act 1995, we are providing the following cautionary statement: This document contains certain forward-looking statements with respect to the operations, performance and financial condition of the Group, including, among other things, statements about expected revenues, margins, earnings per share or other financial or other measures. Although we believe our expectations are based on reasonable assumptions, any forward-looking statements, by their very nature, involve risks and uncertainties and may be influenced by factors that could cause actual outcomes and results to be materially different from those predicted. The forward-looking statements reflect knowledge and information available at the date of preparation of this document and AstraZeneca undertakes no obligation to update these forward-looking statements. We identify the forward-looking statements by using the words 'anticipates', 'believes', 'expects', 'intends' and similar expressions in such statements. Important factors that could cause actual results to differ materially from those contained in forward-looking statements, certain of which are beyond our control, include, among other things: the loss or expiration of, or limitations to, patents, marketing exclusivity or trademarks, or the risk of failure to obtain and enforce patent protection; effects of patent litigation in respect of IP rights; the impact of any delays in the manufacturing, distribution and sale of any of our products; the impact of any failure by third parties to supply materials or services; the risk of failure of outsourcing; the risks associated with manufacturing biologics; the risk that R&D will not yield new products that achieve commercial success; the risk of delay to new product launches; the risk that new products do not perform as we expect; the risk that strategic alliances and acquisitions, including licensing and collaborations, will be unsuccessful; the risks from pressures resulting from generic competition; the impact of competition, price controls and price reductions; the risks associated with developing our business in emerging markets; the risk of illegal trade in our products; the difficulties of obtaining and maintaining regulatory approvals for products; the risk that regulatory approval processes for biosimilars could have an adverse effect on future commercial prospects; the risk of failure to successfully implement planned cost reduction measures through productivity initiatives and restructuring programmes; the risk of failure of critical processes affecting business continuity; economic, regulatory and political pressures to limit or reduce the cost of our products; failure to achieve strategic priorities or to meet targets or expectations; the risk of substantial adverse litigation/government investigation claims and insufficient insurance coverage; the risk of substantial product liability claims; the risk of failure to adhere to applicable laws, rules and regulations; the risk of failure to adhere to applicable laws, rules and regulations relating to anti-competitive behaviour; the impact of increasing implementation and enforcement of more stringent anti-bribery and anti-corruption legislation; taxation risks; exchange rate fluctuations; the risk of an adverse impact of a sustained economic downturn; political and socio-economic conditions; the risk of environmental liabilities; the risk of occupational health and safety liabilities; the risk associated with pensions liabilities; the impact of failing to attract and retain key personnel and to successfully engage with our employees; the risk of misuse of social medial platforms and new technology; and the risk of failure of information technology and cybercrime. Nothing in this presentation / webcast should be construed as a profit forecast.







Stephen D. Wiviott, MD, FACC Senior Investigator, TIMI Study Group



Elisabeth Björk Vice President, Head of CVRM, Global Medicines Development



Mark Mallon
Executive Vice President,
Global Products & Portfolio
Strategy, Global Medical
Affairs, Corporate Affairs



Klaus Hinterding Global Medicine Leader, Oral Diabetes Franchise



Agenda

Introduction

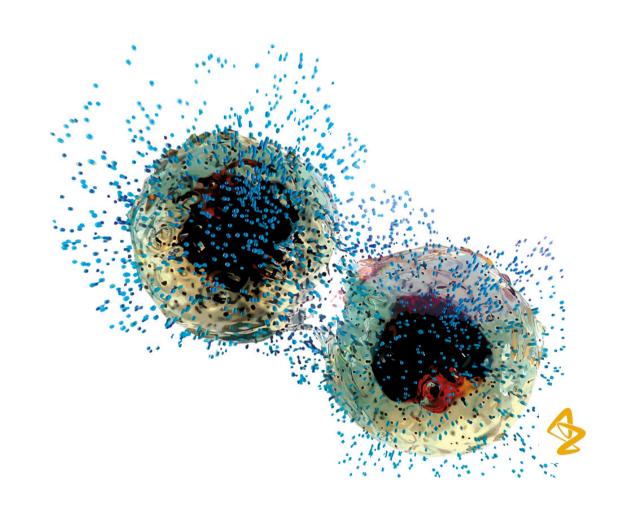


DECLARE-TIMI 58 trial



Farxiga perspective

Q&As







DECLARE – TIMI 58

Stephen D. Wiviott, MD
for the DECLARE – TIMI 58 Investigators
American Heart Association, Scientific Sessions
November 10, 2018





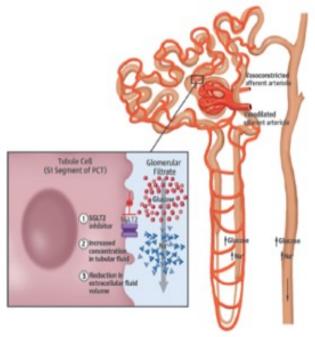




Background



- Patients with type 2 DM are at high risk for development of atherosclerotic CV events and heart failure.
- Dapagliflozin is a selective SGLT2 inhibitor which blocks glucose and sodium resorption in the kidney, and thereby ↓ blood sugar, BP & weight.
- Prior CV outcomes trials with other SGLT2i
 have shown reductions in CV and renal
 events predominantly in secondary
 prevention patients, though questions have
 been raised related to amputation, stroke
 and DKA.





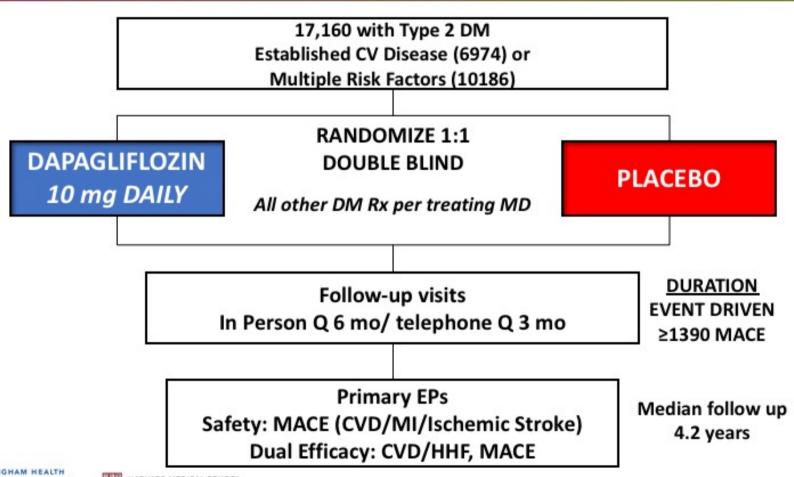






Trial Design











Enrollment Criteria



Diagnosis of T2DM, HbA1c 6.5-12%, CrCl ≥60 ml/min

AND

Established ASCVD (Secondary prevention)

Ischemic heart disease

Cerebrovascular disease

Peripheral Artery Disease

Or

Multiple risk factors for ASCVD (Primary prevention)

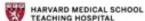
Men \geq 55 yrs and women \geq 60 yrs with at least one additional risk factor:

Dyslipidemia

Hypertension

Current Tobacco use









Analytic Plan



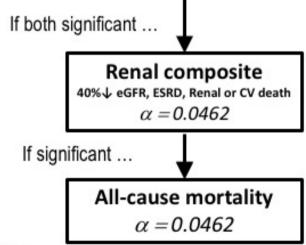
MACE

Non-inferiority (Upper Bound CI <1.3): 1-sided $\alpha = 0.023$

If non-inferior ...

Superiority for Dual Primary Efficacy Endpoints (MACE & CVD/HHF) test each simultaneously with 2-sided α = 0.0231

if either significant, may recycle lpha to test other at 0.0462





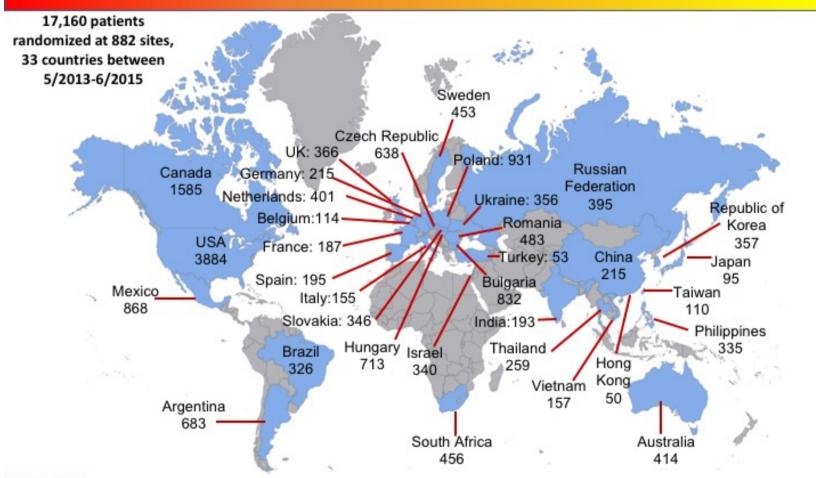






Global Enrollment







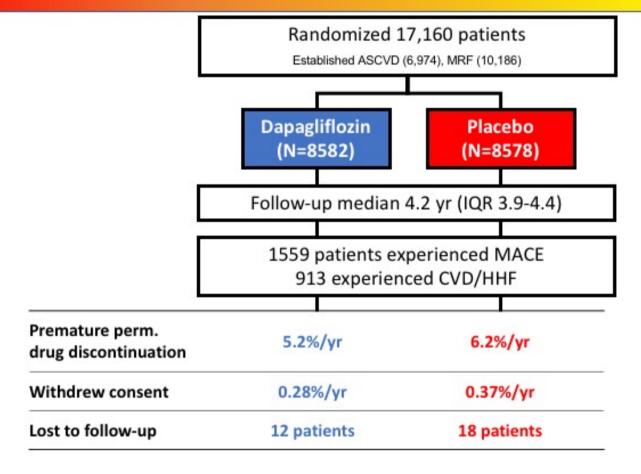






Follow-up













Baseline Characteristics



	Full Trial Cohort
	N = 17160
Age, yrs, Mean (SD)	64 (7)
Female Sex (%)	37
BMI, Mean (SD)	32 (6)
Duration of T2DM, yrs, Median (IQR)	11 (6, 16)
HbA1c (%), Mean (SD)	8.3 (1.2)
eGFR (CKD-EPI), Mean (SD)	85 (16)
Region (%): North America	32
Europe	44
Latin America	11
Asia Pacific	13
Established CV Disease (%)	41
History of Heart Failure (%)	10









Baseline Characteristics: Medication Use



	Full Trial Cohort N = 17160
Glucose lowering therapies (%)	
Metformin	82
Insulin	41
Sulfonylurea	43
DPP4i	17
GLP-1 RA	4
Cardiovascular therapies (%)	
Antiplatelet	61
ACEI/ARB	81
Beta-blocker	53
Statin or Ezetimibe	75









Cardiovascular Risk Factors

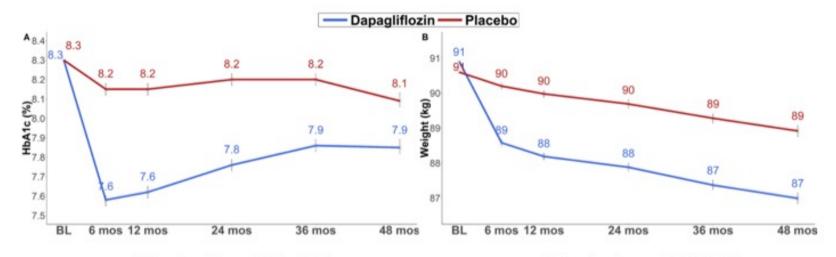


HbA1c

LSM Difference 0.42% (95% CI 0.40-0.45)

Weight

LSM Difference 1.8 kg (95% CI 1.7-2.0)



All P-values (except BL) < 0.001

All P-values (except BL) < 0.001









Cardiovascular Risk Factors

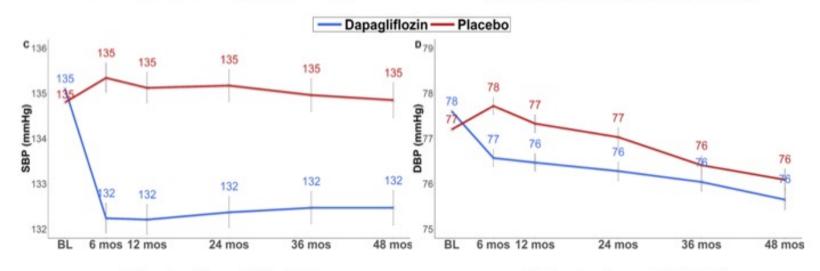


SBP

LSM Difference 2.7 mmHg (95% CI 2.4-3.0)

LSM Difference 0.7mmHg (95% CI 0.6-0.9)

DBP



All P-values (except BL) < 0.001

All P-values (except BL) < 0.001



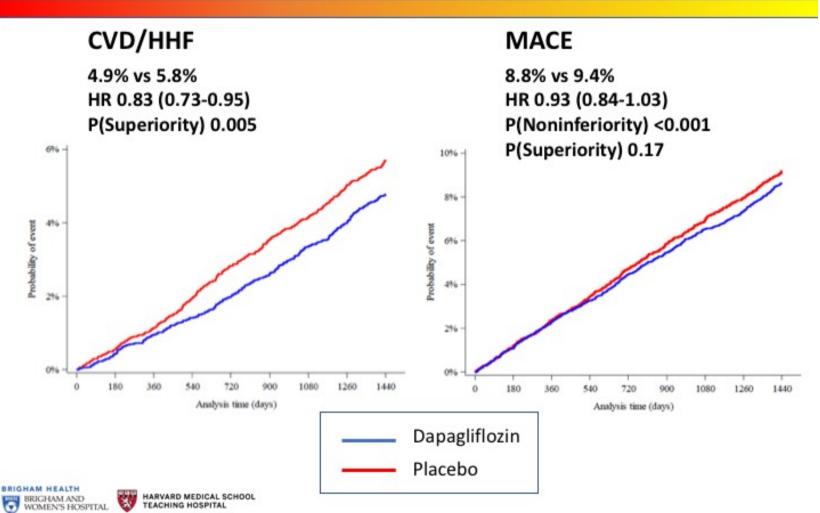






Primary Endpoints







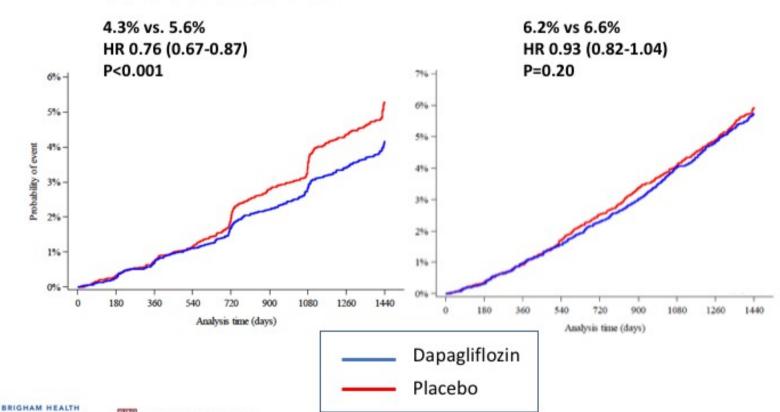


Secondary Endpoints



All-Cause Mortality

Renal Composite EP









Endpoints and Components



Dapagliflozin Placebo

	rate/1000 patient-yr	rate/1000 patient-yr	Hazard Ratio (95% CI)		P value
CV death/HHF	12.2	14.7	0.83 (0.73-0.95)	H	0.005*
MACE	22.6	24.2	0.93 (0.84-1.03)	⊢	<0.001** 0.17*
40% decrease in eGFR to <60 ml/min/m2, ESRD, or renal or CV death	10.8	14.1	0.76 (0.67-0.87)	⊢	
All-cause death	15.1	16.4	0.93 (0.82-1.04)	⊢	
HHF	6.2	8.5	0.73 (0.61-0.88)	⊢•	
Myocardial infarction	11.7	13.2	0.89 (0.77-1.01)	⊢	
Ischemic Stroke	6.9	6.8	1.01 (0.84-1.21)	-	
CV death	7.0	7.1	0.98 (0.82-1.17)	⊢	
Non-CV death	6.0	6.8	0.88 (0.73-1.06)	⊢	
40% decrease in eGFR to <60 ml/min/m2, ESRD, or renal death	3.7	7.0	0.53 (0.43-0.66)	→	

Favors Dapagliflozin ← → Favors Placebo









Primary Efficacy Endpoints DECLARE by Presence of ASCVD vs MRF



Outcomes	Dapagliflozin Events per 1000 pt years	Placebo Events per 1000 pt years	Hazard Ratio (95% CI)		P value for interaction
CV death/HHF	12.2	14.7	0.83 (0.73-0.95)	-	0.99
ASCVD	19.9	23.9	0.83 (0.71-0.98)	⊢ •−−	
MRF	7.0	8.4	0.84 (0.67-1.04)	⊢	
MACE	22.6	24.2	0.93 (0.84-1.03)	•	0.25
ASCVD	36.8	41.0	0.90 (0.79-1.02)	H-	
MRF	13.4	13.3	1.01 (0.86-1.20)	<u> </u>	_
			0. Favors	50 1.0 s Dapagliflozin ← → Fa	1.5 avors Placebo









Effect on CVD/HHF in Key Subgroups



CVD/HHF Dapagliflozin Placebo HR (95%-CI) P Value for Hazard Ratio (95% CI) n\N n\N Interaction **Total Cohort** 417/8582 496/8578 0.83 (0.73-0.95) 0.99 Risk Group ASCVD 272/3474 325/3500 0.83 (0.71-0.98) MRF 145/5108 171/5078 0.84 (0.67-1.04) History of HF 0.60 Yes 142/852 172/872 0.79 (0.63-0.99) No 275/7730 324/7706 0.84 (0.72-0.99) 0.37 eGFR >=90 mL/min/1.73m2 163/4137 163/4025 0.96 (0.77-1.19) 60 - <90 mL/min/1.73m2 199/3838 252/3894 0.79 (0.66-0.95) 55/606 81/659 <60 mL/min/1.73m2 0.78 (0.55-1.09) 0.50 1.0 1.5 Favors Dapagliflozin ← → Favors Placebo









Key Safety Events



	Dapagliflozin (%)	Placebo (%)	Between Group Comparison
Treatment emergent SAE	34.1	36.2	P<0.001
Treatment emergent AE leading to drug D/C	8.1	6.9	P=0.01
Major Hypoglycemia	0.7	1.0	P=0.02
Diabetic Ketoacidosis* (DKA)	0.3	0.1	P=0.02
Amputation	1.4	1.3	NS
Fracture	5.3	5.1	NS
Acute Kidney Injury	1.5	2.0	P=0.002
Symptoms of volume depletion	2.5	2.4	NS
Genital infection (SAE, DAE)	0.9	0.1	P<0.001
Urinary tract infection (SAE, DAE)	1.5	1.6	NS
Fournier's Gangrene	0.01	0.08	NS
Cancer of Bladder*	0.3	0.5	P=0.02











Summary



In DECLARE – TIMI 58, the largest SGLT2i trial, which included a broad representation of 1° and 2° prevention patients:

- Dapagliflozin reduced CVD/HHF, was safe with regard to MACE and appeared to reduce renal events
 - ↓ CVD/HHF was consistent regardless of baseline ASCVD or HF
- Dapagliflozin was safe and generally well-tolerated
 - † Genital infections & DKA
 - No difference in: amputation, fracture, or stroke
 - ↓ Hypoglycemia, AKI, bladder Ca









Meta-Analysis of CVOTs: DECLARE MACE by Presence of ASCVD



MACE	Treatment Events per 1000 pt-yrs	Placebo Events per 1000 pt-yrs			HR [95% CI]
Atherosclerotic Cardio	vascular Disease:				
EMPA-REG OUTCOME	37.4	43.9	⊢ ■•		0.86 [0.74, 0.99]
CANVAS Program	34.1	41.3	⊢-■		0.82 [0.72, 0.95]
DECLARE-TIMI 58	36.8	41	⊢ ■		0.90 [0.79, 1.02]
FE Model for ASCVD (P-	value = 0.0002)		-		0.86 [0.80, 0.93]
Multiple Risk Factor:					
CANVAS Program	15.8	15.5	ı	—	0.98 [0.74, 1.30]
DECLARE-TIMI 58	13.4	13.3	⊢	_	1.01 [0.86, 1.20]
FE Model for MRF (P-value	ue = 0.98)			_	1.00 [0.87, 1.16]
	Test for So	ubgroup Difference	es p=0.05		
		0.50	0.75 Hazard Ratio	1.25	1.50







Meta-Analysis of CVOTs: DECLARE CVD/HHF by Presence of ASCVD



CVD/HHF	Treatment Events per 1000 pt-yrs	Placebo Events per 1000 pt-yrs			HR [95% CI]
Atherosclerotic Cardiov	ascular Disease:				
EMPA-REG OUTCOME	19.7	30.1 H	—		0.66 [0.55, 0.79]
CANVAS Program	21	27.4	⊢ ■ →		0.77 [0.65, 0.92]
DECLARE-TIMI 58	19.9	23.9	⊢ ■		0.83 [0.71, 0.98]
FE Model for ASCVD (P-v	alue <0.0001)		-		0.76 [0.69, 0.84]
Multiple Risk Factor:					
CANVAS Program	8.9	9.8	-	+	0.83 [0.58, 1.19]
DECLARE-TIMI 58	7	8.4			0.84 [0.67, 1.04]
FE Model for MRF (P-valu	e = 0.0634)				0.84 [0.69, 1.01]
	Test for Si	ubgroup Differe	nces p=0.41		
		0.50	0.75 Hazard Ratio	1.25	1.50







24



Conclusions



Now with the context of 3 large CVOTs:

- SGLT2i have moderate benefits on atherosclerotic MACE that appear confined to those with established ASCVD
- SGLT2i have robust effects on reducing the risk of heart failure and renal outcomes which do not appear dependent on baseline atherosclerotic risk or prior HF

These data with dapagliflozin from DECLARE - TIMI 58 extend the benefit of SGLT2i to a broader population of patients for primary and secondary prevention



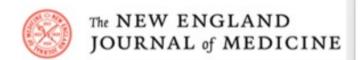






Additional Information





LBCT slides available: www.timi.org

ORIGINAL ARTICLE

Dapagliflozin and Cardiovascular Outcomes in Type 2 Diabetes

S.D. Wiviott, I. Raz, M.P. Bonaca, O. Mosenzon, E.T. Kato, A. Cahn, M.G. Silverman, T.A. Zelniker, J. Kuder, S.A. Murphy, D.L. Bhatt, L.A. Leiter, D.K. McGuire, J.P.H. Wilding, C.T. Ruff, I.A.M. Gause-Nilsson, M. Fredriksson, P.A. Johansson, A.M. Langkilde, and M.S. Sabatine, for the DECLARE-TIMI 58 Investigators*

THE LANCET

SGLT2 inhibitors for primary and secondary prevention of cardiovascular and renal outcomes in type 2 diabetes: a systematic review and meta-analysis of cardiovascular outcomes trials

Thomas A Zelniker, Stephen D Wiviott, Itamar Roz, Kyungah Im, Erica L Goodrich, Marc P Bonaca, Ofri Mosenzon, Eri T Kato, Avivit Cohn, Remo H M Furtado, Deepak L Bhatt, Lawrence A Leiter, Darren K McGuing, John P H Wilding, Marc S Sabatine







Agenda

Introduction

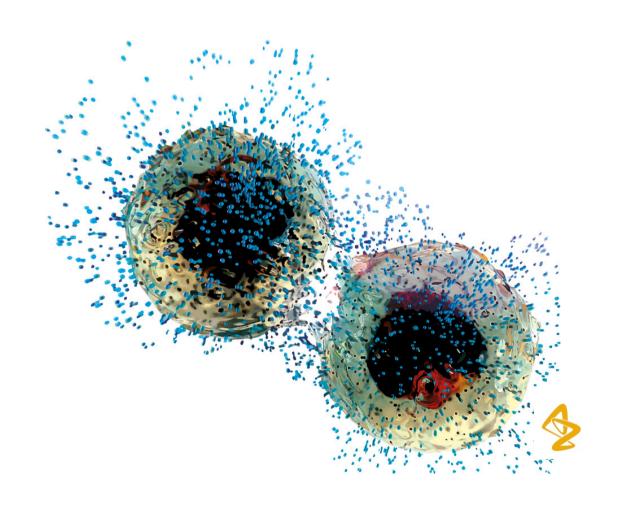


DECLARE-TIMI 58 trial



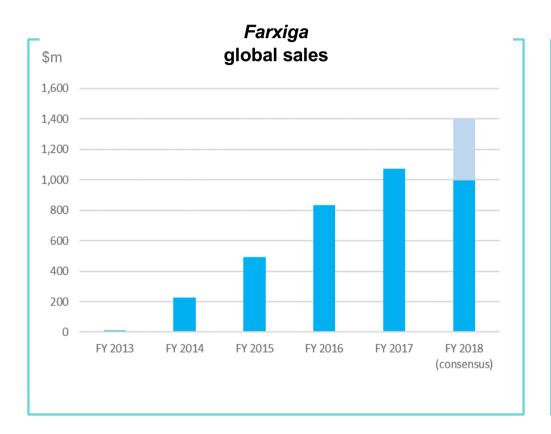
Farxiga perspective

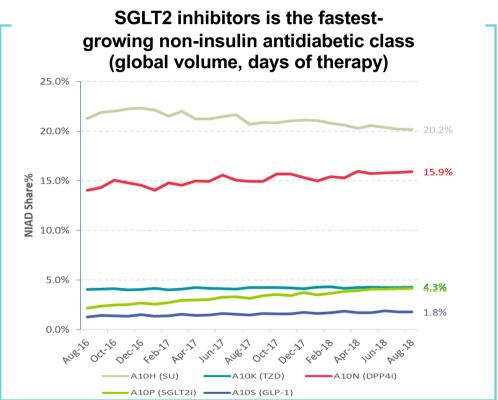
Q&As



Farxiga: steady growth five years into launch

Market leader by volume in the fastest-growing class





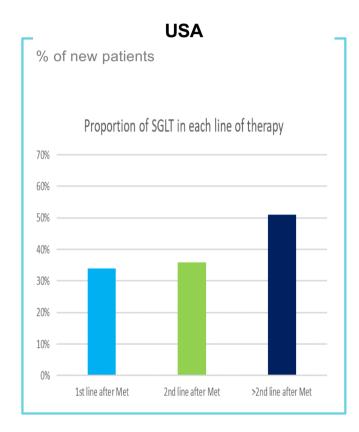
Absolute values at actual exchange rates. Source: AstraZeneca financials and company-collected consensus.

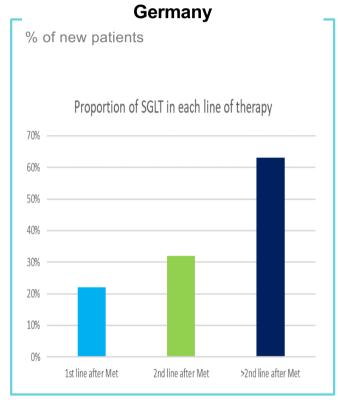
Source: IQVIA, pharmacy sales, retail and hospital where available, YTD August 2018.

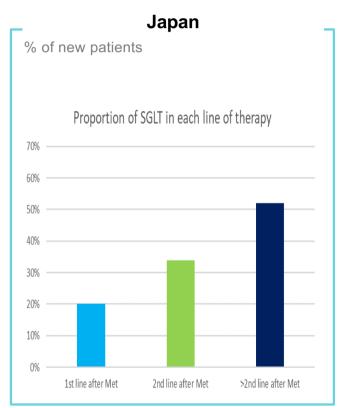


Farxiga: opportunity to move into earlier use

Meaningful CV benefit with opportunity for early use







Source: IQVIA APLD, patients starting therapy in June to August 2017 and tracking until July 2018.

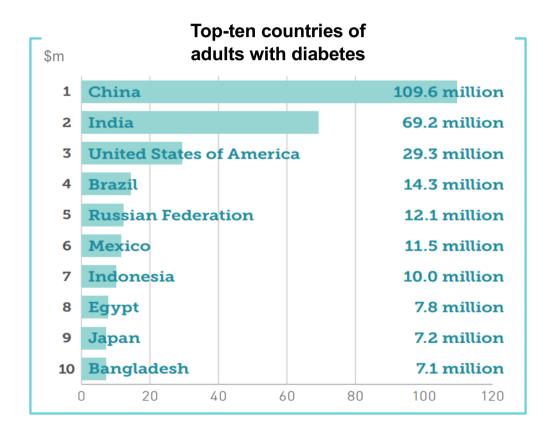
Source: IQVIA LRx, SGLT2 use, Q2 2018.

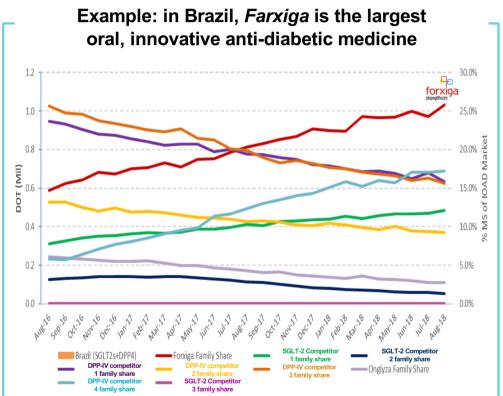
Source: IQVIA NPA, custom report, October 2018.



Farxiga: potential in Emerging Markets

Potential to leverage AstraZeneca's presence

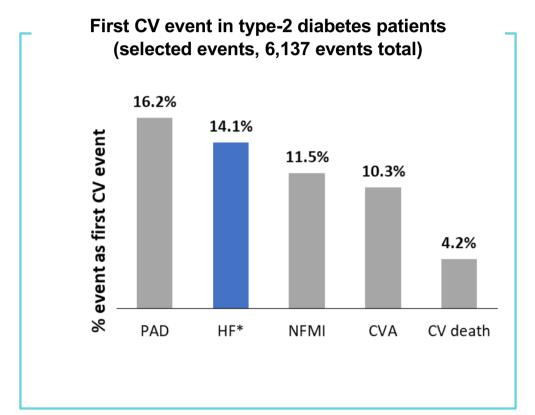


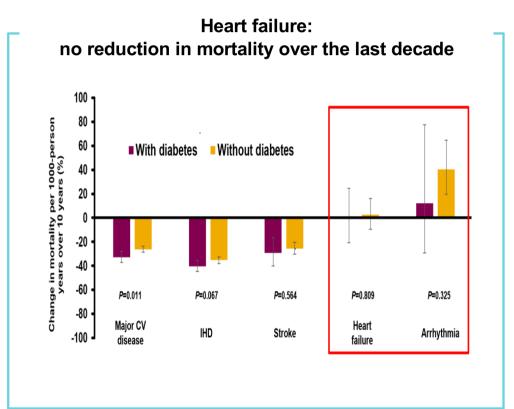


Source: IQVIA, pharmacy sales, retail and hospital where available, YTD August 2018.



Farxiga: heart failure remains a large unmet need Very frequent T2D complication; no progress in a decade





PAD=peripheral arterial disease NFMI=non-fatal myocardial infarction CVA=cerebrovascular accident. *Heart failure post MI was not included in this definition of HF. Source: Shah AD, et al., Lancet Diabetes Endocrinol 2015;3:105–113.



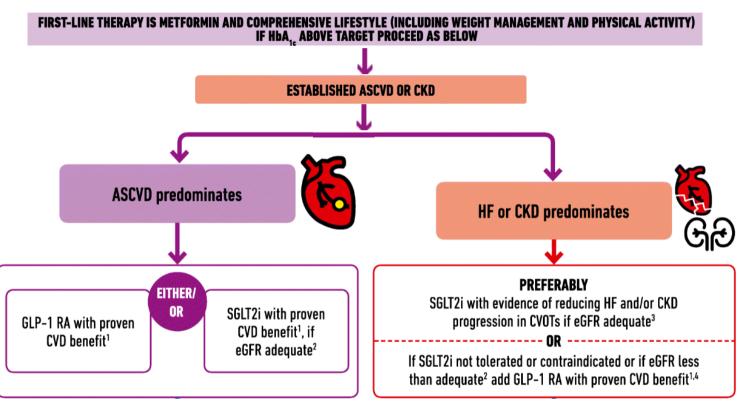
New: 2018 ADA-EASD T2D consensus report reflects emerging evidence from CV outcomes trials

DECLARE results were not yet available when consensus report was written

CONSENSUS RECOMMENDATIONS

- Patients with T2D who have established ASCVD:
 SGLT2 inhibitors or GLP-1 RAs with proven CV benefit recommended
- Patients with ASCVD in whom HF coexists or is of special concern: SGLT2 inhibitors recommended
- Patients with T2D and CKD, with or without CVD:

Consider an SGLT2 inhibitor shown to reduce CKD progression or, if contraindicated/not preferred, GLP-1 RA shown to reduce CKD progression



- 1. Proven CVD benefit means label indication of reducing CVD events. For GLP-1 strongest evidence for liraglutide>exenatide extended release. For SGLT2i evidence modestly stronger for empagliflozin>canagliflozin.
- 2. SGLT2i vary by region and individual medicine with regard to indicated level of eGFR for initiation and continued use.
- 3. Both empagliflozin and canagliflozin have shown reduction in HF and to reduce CKD progression in CVOTs.
- 4. Caution with GLP-1 in ESRD.

Source: Davies MJ, et al., online ahead of print, Diabetologia, 2018;https://doi.org/10.1007/s00125-018-4729-5.



Farxiga: lifecycle plans aim at extending benefits beyond type-2 diabetes





CV Outcome Trial

CKD Outcome Trial

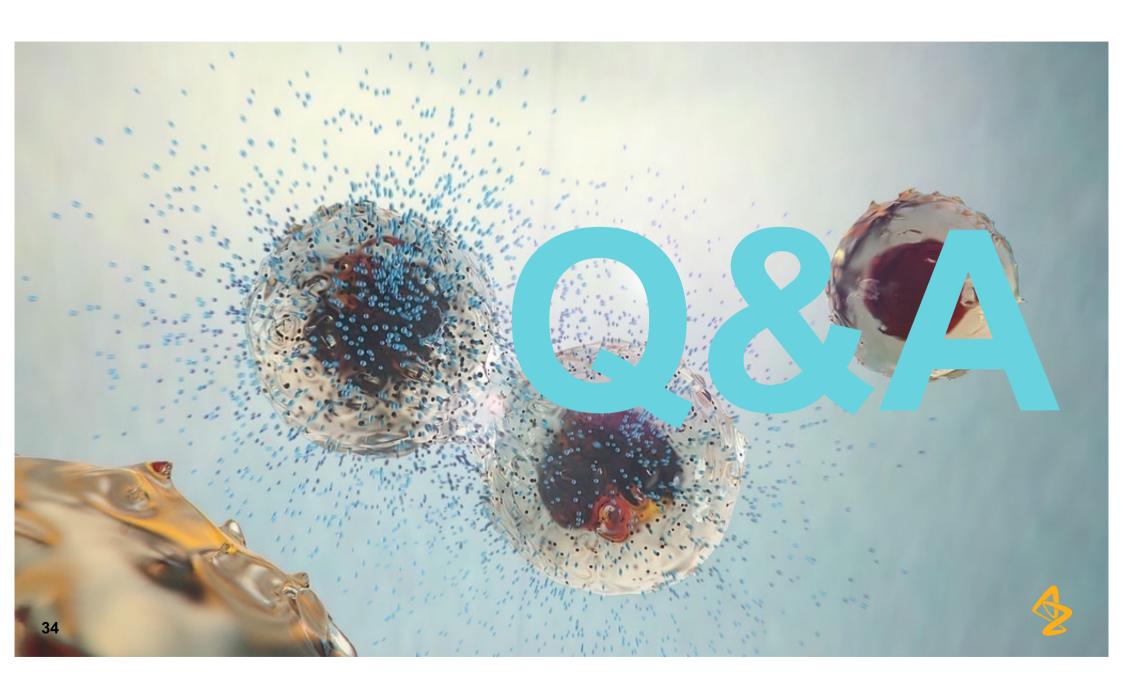


HF Outcome Trial



HFpEF Outcome Trial





Use of AstraZeneca conference call, webcast and presentation slides

The AstraZeneca webcast, conference call and presentation slides (together the 'AstraZeneca Materials') are for your personal, non-commercial use only. You may not copy, reproduce, republish, post, broadcast, transmit, make available to the public, sell or otherwise reuse or commercialise the AstraZeneca Materials in any way. You may not edit, alter, adapt or add to the AstraZeneca Materials in any way, nor combine the AstraZeneca Materials with any other material. You may not download or use the AstraZeneca Materials for the purpose of promoting, advertising, endorsing or implying any connection between you (or any third party) and us, our agents or employees, or any contributors to the AstraZeneca Materials. You may not use the AstraZeneca Materials in any way that could bring our name or that of any Affiliate into disrepute or otherwise cause any loss or damage to us or any Affiliate. AstraZeneca PLC, 1 Francis Crick Avenue, Cambridge Biomedical Campus, Cambridge, CB2 0AA. Telephone + 44 20 3749 5000, www.astrazeneca.com

